



March 17, 2014

David Mahmood  
Chairman and Founder  
Allegiance Capital Corporation  
5429 LBJ Freeway, Suite 750  
Dallas, TX 75240

Re: Successful Healthcare Transaction

David,

When we started the engagement with Allegiance Capital I knew we had a complex set of circumstances that had to be addressed in order to get a transaction completed. Considering the diverse interest of our shareholder base, the dynamic healthcare environment, the state regulatory requirements and our contractual relationships, it was apparent that we would need a fairly unique investor that could address all of these factors.

Fred McCallister and Brent Earles did a great job of understanding all of our needs and the details of our business model. They conducted a professional process that resulted in multiple investors for us to consider. With their guidance and support we ultimately selected a well-capitalized investor that met all of our goals and at a valuation that exceeded our expectations.

Fred and Brent managed the process from engagement-to-closing with professionalism. From managing all of the involved parties, to negotiating very difficult and often complex terms, they were completely engaged and the key to keeping the transaction on course.

David, we got a great result for our shareholders in this transaction and I would gladly recommend Allegiance Capital to any business owner who is considering engaging your services.

Sincerely,

A handwritten signature in blue ink, appearing to read "R. Scott Vaughn". The signature is fluid and cursive, written over a white background.

R. Scott Vaughn  
Chief Executive Officer